

United States Postal Service Click-N-Ship® Enhanced Experience Job Aid

Last Updated – May 9th, 2022

Overview

The enhanced Click-N-Ship® (CNS) experience is catered specifically towards small business shippers. You will be able to efficiently create and pay for labels beyond the current CNS capabilities.

You will have access to the following new features and services:

- Create multiple labels at once with different label information (i.e., recipient details, package sizes, shipping methods, destinations)
- Group labels into shipments
- Create labels by uploading a file of addresses or label information from your computer
- Pay for labels with Apple Pay
- Create, save, and manage labels in your Label Manager where you can edit your saved labels before paying for them.

This Job Aid will go through the various features found on the enhanced CNS application and walk-through step by step on how to use them.

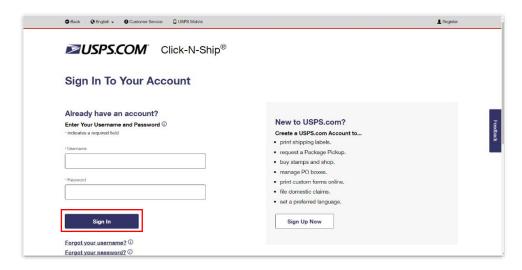
Thank you for choosing the USPS for your packing and shipping needs!

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How to access the enhanced Click-N-Ship® experience

- 1) Sign into the enhanced Click-N-Ship experience
 - a) Navigate to the enhanced Click-N-Ship log in page.
 - b) Enter your USPS username and password.
 - c) Click the "Sign-in" button and wait to be redirected to the enhanced Click-N-Ship landing page.

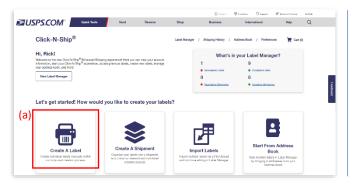


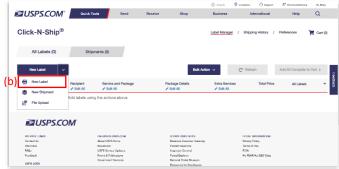
Label Creation Methods

Single Label Creation

Create a label for a single recipient following the steps below.

- 1) Begin Single Label Creation Process
 - a) Option 1: Click on "Create a Label" box located on the landing page.
 - b) Option 2: Click on "New Label" from Label Manager page.

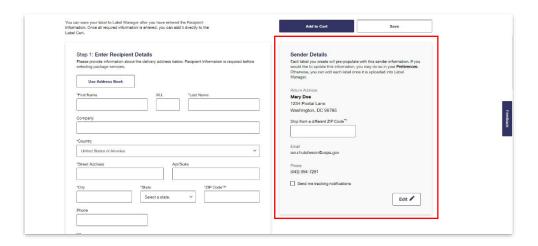




2) Verify your Sender Details

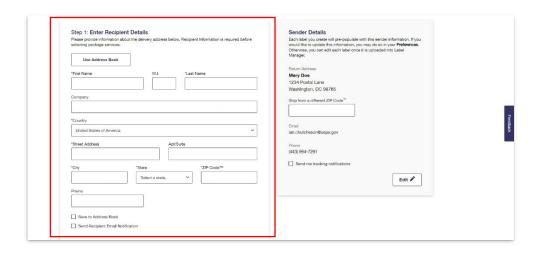
The Sender Details section is pre-populated based on your account address by default. You can also set a different address in your Preferences to update your default address.

- a) If you would like to manually edit Sender Details information (i.e., Return Address, Email, Phone, Tracking Notifications selections), click "Edit" button to update those fields accordingly. Remember, to click "Save" within the Sender Details section to save any changes to the sender detail fields.
- b) If you are shipping from a different ZIP CodeTM than the ZIP Code indicated in your Return Address, please enter the correct shipping from ZIP Code in the Ship from a different ZIP CodeTM field. (e.g.: I am shipping items out of a warehouse in Washington, DC, but items should be returned to my location in New York. I would indicate I am shipping from Washington DC)



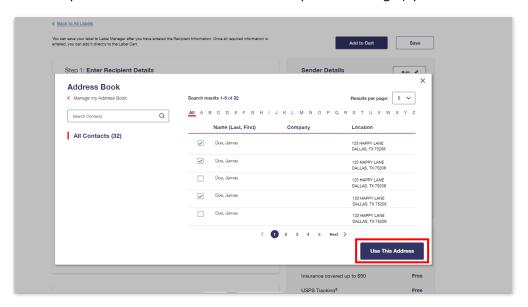
3) Enter Recipient Details Manually

- a) Manually enter your Recipient's Name, Company (if applicable), Country (if shipping internationally), Address, City, State, and ZIP Code™
- b) If you would like the package recipient to get email notifications about the package, check the "Send Recipient Email Notifications" checkbox. You will need to enter the recipient's email address and can add an optional message (up to 125 characters).
- c) You can save the entered address to your Global Address Book for later refrence or use by checkboxing "Save to Global Address Book" checkbox.



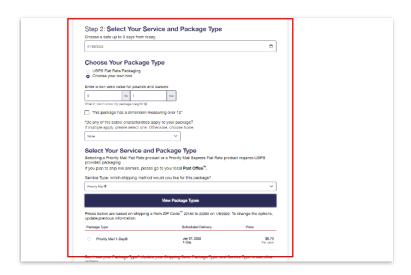
4) Enter Recipient Details via Global Address Book

- a. You can also select a saved address from your Global Address Book. Click the "Use Address Book" button to access your Global Address Book.
- b. Search for your desired recipient address
- c. After selecting the desired recipient address, click the "Use This Address" button. The selected address should populate all the Recipient Detail fields.
- d. If you would like the package recipient to get email notifications about the package, check the "Send Recipient Email Notifications" checkbox. You will need to enter the recipient's email address and can add an optional message (up to 125 characters).



5) Select Service and Package Type

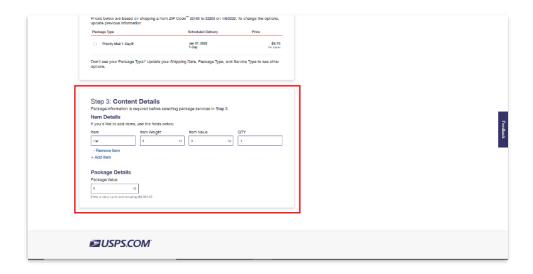
- a) Select the date you would like the package to ship. You may select a date up to 3 days from today.
- b) Choose your Package Type: USPS Flat Rate Packaging or Choose your own box
 - If you select "Choose your own box" please enter package weight, package dimensions (if shipping a package greater than 12" long) and package girth (if applicable).
- c) Select your Service Type from the dropdown.
- d) Click "View Package Types" button to view all the service and package type options available based on your previous selections. *Prices and scheduled delivery dates displayed are calculated based on the Service Type selection and your Return Address and Recipient Address locations*. Select your desired service and package type from the table.
- e) If you don't see your desired package type you can update your Shipping Date, Package Type, or Service Type to see other options.



6) Enter Package Content Details

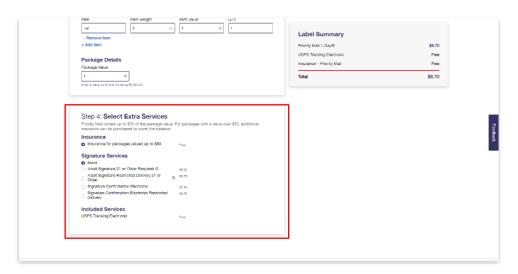
Content Details section is only required for packages that require a Customs Form.

- a) Enter what will be inside the package. If there are multiple items, you can click the "Add Item" button.
- b) Enter the package value



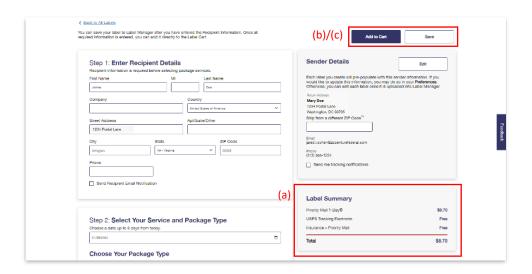
7) Select Extra Services

a) If you are interested in adding extra services to your package, please select one of the available Insurance options and Signature Services options



8) Final Steps

- a) Scroll to the top to review the "Label Summary" to verify all the details entered in the steps above.
- b) If everything is correct, click save at the top of the screen to save your label to your Label Manager
 - You are able to save at anytime as long as Recipient Details is provided. Saving will allow you to come back to this label later to make any changes prior to purchasing it
- c) If all required information is provided and you would like to proceed to purchase the label, please click "Add to Cart" button. You will be redirected to the Label Cart to complete your purchase

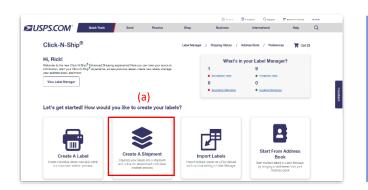


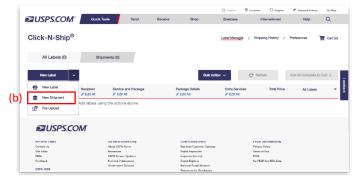
Multi Label Shipment

Create multiple labels for multiple recipients via the shipment methods.

1) Begin Multi-Label Shipment Process

- a) Option 1: Click on "Create A Shipment" box located on the landing page
- b) Option 2: Click "New Shipment from Label Manager Page

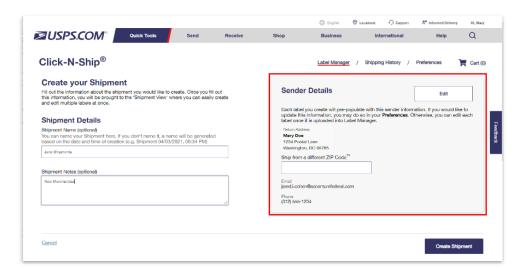




2) Verify your Sender Details

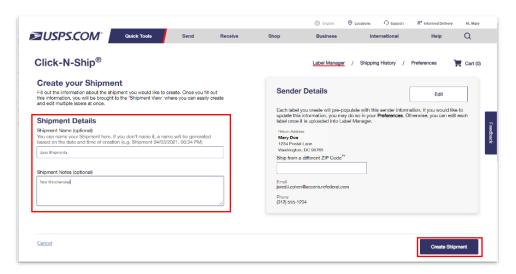
Sender Details section is pre-populated based on what is set in your Preferences/under your USPS.com Account Information

a) If you would like to manually edit Sender Details information (i.e., Return Address, Email, Phone, Tracking Notifications selections), click "Edit" button to update those fields. Remember, to click "Save" within the Sender Details section to save any changes to the sender detail fields.



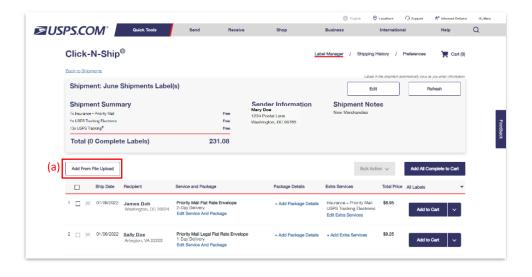
3) Enter Shipment Details and Create Shipment

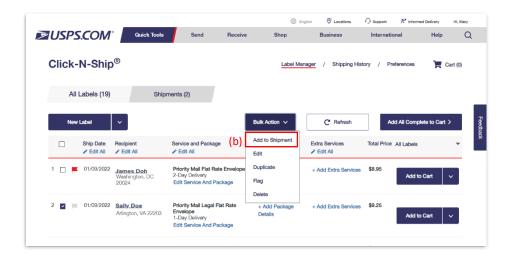
- a) Enter a shipment name. If no name is entered, it will autogenerate a shipment name.
- b) Enter optional shipment notes.
- c) Click "Create Shipment" to be directed to the "Shipment Summary" page and to start adding recipients.



4) Adding Recipients

- a) Option 1: Add Recipients to a shipment via File Upload. Guidance on File Upload can be found below.
- b) Option 2: Add recipients to a shipment via Label Manager. Guidance on Label Manager actions can be found below.





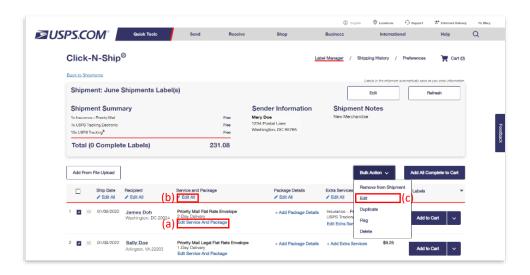
5) Select Service and Package Details

You must select a service and package type.

There are multiple ways to select your Service and Package Types. Steps (a)-(c) each outline a different method to select service and package details for the recipients.

If you have 50 or more labels destined for the same delivery area, you may be eligible for USPS Connect™ Regional. More information on USPS Connect™ Regional can be found here.

- a) Individual Recipient Method: If you would like service and package details specific to each recipient you may click on the "Add Service and Package" button in the recipient's label row.
 A pop-up will appear where you can select the service and package type for a single recipient.
- b) **"Edit All" Method:** If all recipients to have the same services and package details, you may select the "Edit All" button located beneath the "Service and Package" title. A pop-up will appear where you can select the service and package type for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same service and package details, you may checkbox their names on the left, click the "Bulk Action" button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the service and package type for the sub-group of recipients.

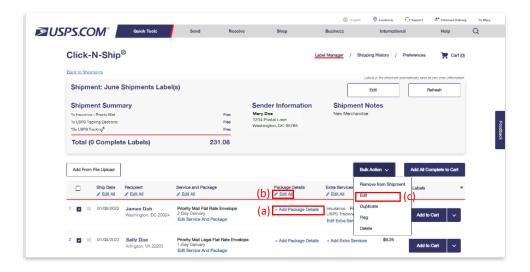


6) Edit Package Details

Content Details section is only required for packages that require a Customs Form.

There are multiple ways to enter package details for your labels. Steps (a)-(c) each outline a different method to select service and package details for the recipients.

- a) Individual Recipient Method: If you would like to input package details specific to each recipient you may click on the "Add Package Details" button in the recipient's label row. A pop-up will appear where you can enter the package details for a single recipient.
- b) **"Edit All" Method:** If all recipients have the same package details, you may select the "Edit All" button located beneath the "Package Details" title. A pop-up will appear where you can enter the package details for all recipients.
- c) Bulk Action Method: If there are sub-group of recipients with the same package details, you may checkbox their names on the left, click the "Bulk Action" button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can enter the package details for the sub-group of recipients.

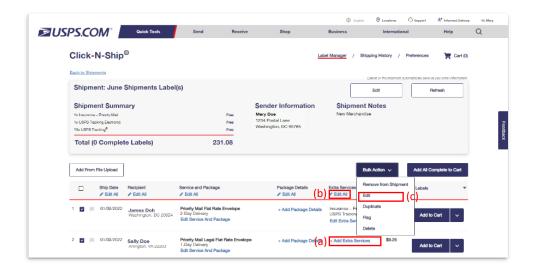


7) Select Extra Services

If you are interested in adding extra services to your package(s), please select one of the available Insurance options and Signature Services options.

There are multiple ways to select your Extra Services for your packages. Steps (a)-(c) each outline a different method to select service and package details for the recipients.

- a) Individual Recipient Method: If you would like to select Extra Services specific to each recipient you make click the "Extra Services" button in the recipient's label row. A pop-up will appear where you can select the desired Extra Services for a single recipient.
- b) **"Edit All" Method:** If your batch of labels all have the same service and package type and all recipients require the same Extra Services, you may select the "Edit All" button located beneath the "Extra Services" title. A pop-up will appear where you can select the desired Extra Services for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same service and package type that need Extra Services, you may checkbox their names on the left, click the "Bulk



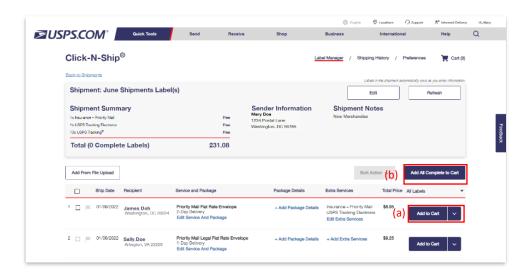
Action" button near the top, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the desired Extra Services for the sub-group of recipients.

8) Adding Labels to Cart

Review all the recipient details, and if everything is correct begin adding labels to your cart for checkout.

There are multiple ways to add labels to the cart. Steps (a)-(b) each outline a different method to select service and package details for the recipients.

- a) Individual Recipient Method: Individually add labels to cart by clicking the "Add to Cart" button in the recipient's row
- b) "Add All" Method: Add all labels by clicking the "Add All Complete to Cart" button

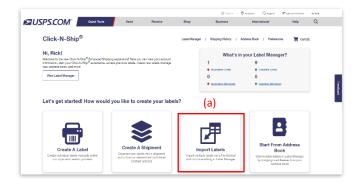


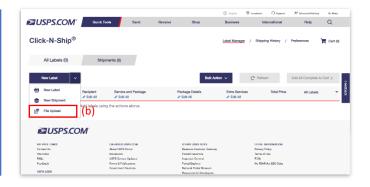
File Upload

Import multiple labels via the File Upload method outlined below.

1) Begin File Upload Process

- a) Option 1: Click on "Import Labels" box located on the landing page
- b) Option 2: Click on "File Upload" from Label Manager page

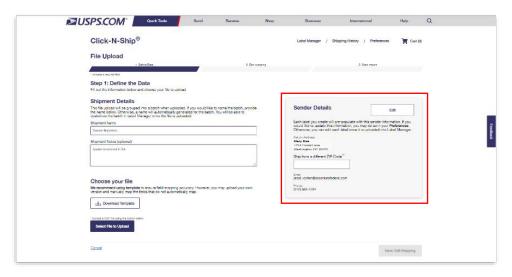




2) Verify your Sender Details

Sender Details section is pre-populated based on what is set in your Preferences/under your USPS.com Account Information

a) If you would like to manually edit Sender Details information (i.e., Return Address, Email, Phone, Tracking Notifications selections), click "Edit" button to update those fields accordingly. Remember, to click "Save" within the Sender Details section to save any changes to the sender detail fields.



3) Enter Shipment Details and Upload File

The file upload will be grouped into a shipment when uploaded.

- a) Enter a shipment name. If no name is entered, it will automatically generate a shipment name.
- b) Enter optional shipment notes.
- c) Click "Select File To Upload" button to upload your .csv file. If your file uploads successfully, you will see a green box verifying its successful upload
 - i) Note, you can also download the USPS File Upload template to ensure the field mappings are accurate.
 - ii) You may reference the File Upload guide file below to assist in building your own file. Please play special attention to the accepted Service and package types listed out in the example file.

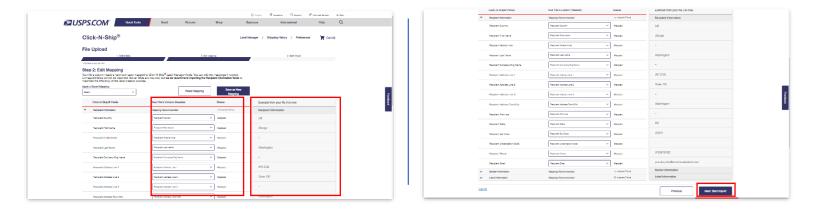


d) Click "Next: Edit Mapping" button to proceed to the next steps.



4) Edit Mapping

- a) Verify that your file-fields auto-mapped to the correct Click-N-Ship® fields. If a field is not correctly map, you may select another field from the drop-down menu.
 - i) You may save the current mapping as new mapping for future use by click the "Save A New Mapping" button.
 - ii) Note, unmapped fields will not be imported
- b) In the "Example from your file (1st row)" section, verify the example fields displayed contain the content from your file's first row.
- c) If all information is correct, you may click the "Next: Start Import" button.



5) Start Import

- a) Review the information on the "Step 3: Start Import" page. You can click the down carat to view the unmapped fields that will not be imported.
- b) If everything is correct, click "Start Import" button to begin importing your file.
- c) Once everything has been imported, you will be shown a "Data Import Status" page. Verify the Import Details and the Import Results are correct.
- d) If you have another file to upload, click the "New File Upload" button and repeat steps 1-5.

e) Click "View In Label Manager" button to view the imported labels in the newly created shipment.



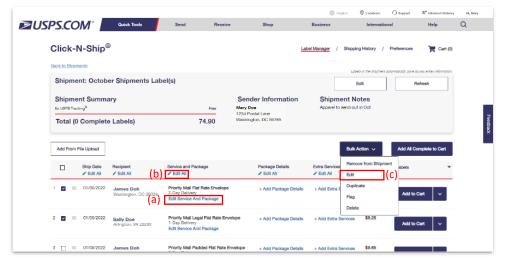
6) Select Service and Package Details

You must select a service and package type.

There are multiple ways to select your Service and Package Types. Steps (a)-(c) each outline a different method to select service and package details for the recipients.

If you have 50 or more labels destined for the same delivery area, you may be eligible for USPS Connect™ Regional. More information on USPS Connect™ Regional can be found here.

- a) Individual Recipient Method: If you would like service and package details specific to each recipient you may click on the "Add Service and Package" button in the recipient's label row.
 A pop-up will appear where you can select the service and package type for a single recipient.
- b) **"Edit All" Method:** If all recipients to have the same services and package details, you may select the "Edit All" button located beneath the "Service and Package" title. A pop-up will appear where you can select the service and package type for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same service and package details, you may checkbox their names on the left, click the "Bulk Action" button, and select



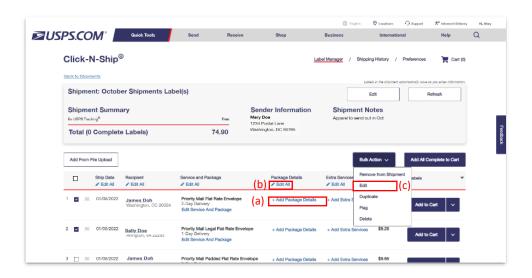
the "Edit" option in the drop-down menu. A pop-up will appear where you can select the service and package type for the sub-group of recipients.

7) Edit Package Details

Content Details section is only required for packages that require a Customs Form.

There are multiple ways to enter package details for your labels. Steps (a)-(c) each outline a different method to select service and package details for the recipients.

- a) Individual Recipient Method: If you would like to input package details specific to each recipient you may click on the "Add Package Details" button in the recipient's label row. A pop-up will appear where you can enter the package details for a single recipient.
- b) **"Edit All" Method:** If all recipients have the same package details, you may select the "Edit All" button located beneath the "Package Details" title. A pop-up will appear where you can enter the package details for all recipients.
- c) Bulk Action Method: If there are sub-group of recipients with the same package details, you may checkbox their names on the left, click the "Bulk Action" button, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can enter the package details for the sub-group of recipients.

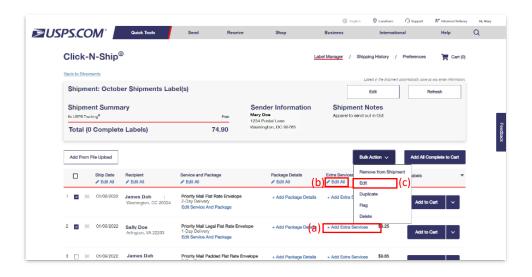


8) Select Extra Services

If you are interested in adding extra services to your package(s), please select one of the available Insurance options and Signature Services options.

There are multiple ways to select your Extra Services for your packages. Steps (a)-(c) each outline a different method to select service and package details for the recipients.

- a) Individual Recipient Method: If you would like to select Extra Services specific to each recipient you make click the "Extra Services" button in the recipient's label row. A pop-up will appear where you can select the desired Extra Services for a single recipient.
- b) **"Edit All" Method:** If your batch of labels all have the same service and package type and all recipients require the same Extra Services, you may select the "Edit All" button located beneath the "Extra Services" title. A pop-up will appear where you can select the desired Extra Services for all recipients.
- c) **Bulk Action Method:** If there are sub-group of recipients with the same service and package type that need Extra Services, you may checkbox their names on the left, click the "Bulk Action" button near the top, and select the "Edit" option in the drop-down menu. A pop-up will appear where you can select the desired Extra Services for the sub-group of recipients.

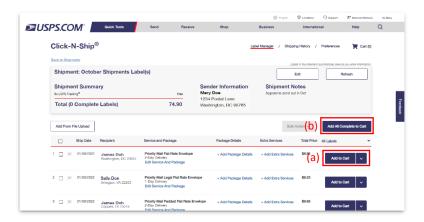


9) Adding Labels to Cart

Review all the recipient details, and if everything is correct begin adding labels to your cart for checkout.

There are multiple ways to add labels to the cart. Steps (a)-(b) each outline a different method to select service and package details for the recipients.

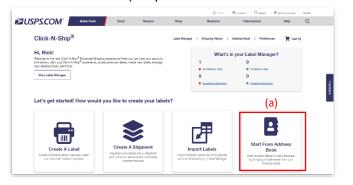
 a) Individual Recipient Method: Individually add labels to cart by clicking the "Add to Cart" button in the recipient's row b) "Add All" Method: Add all labels by clicking the "Add All Complete to Cart" button

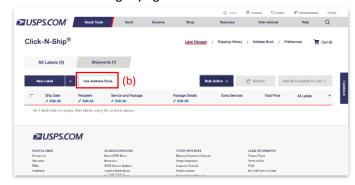


Label Creation via Global Address Book

Create multiple labels using your Global Address Book following the steps below.

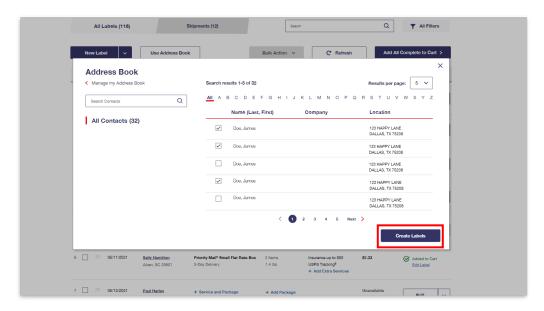
- 1) Begin Global Address Book Label Creation Process
 - a) Option 1: Click on "Start From Address Book" box located on the landing page
 - b) Option 2: Click on "Use Address Book" from Label Manager page





- 2) Select Recipient Address from Global Address Book
 - a) Search for and checkbox the desired recipient addresses

b) After check boxing all the desired recipient addresses, click the "Create Labels" button. The selected addresses should appear in Label Manager. You may proceed to edit and manage the created labels as normal.

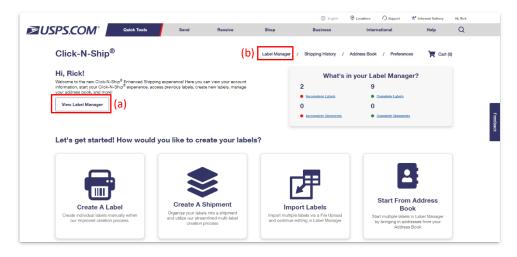


Manage Your Labels with Label Manager

The label manager helps customers review, edit, and organize all their existing labels. Find steps below to utilize the various features found within the label manager.

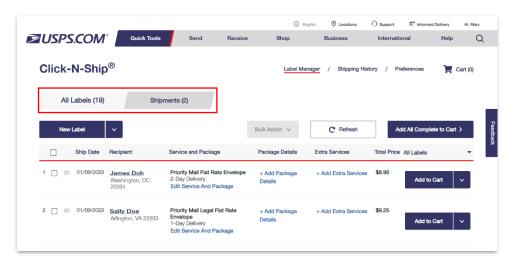
1) Access the Label Manager

- a) Option 1: Click on "View Label Manager" button located on the landing page
- b) Option 2: Click on "Label Manager" tab in the navigation menu



2) Label Manager Views

- a) You can toggle between viewing all labels and viewing shipments. By default, you will be in the "All Labels" view.
- b) To view shipments, click the "Shipments" tab next to "All Labels".

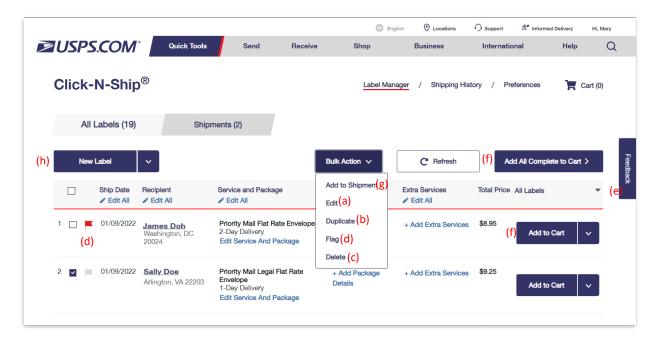


3) All Label View Actions

There are multiple actions that you can take within the All Label view.

- a) **Edit**: There are many ways to edit a label from the Label Manager. You can either click the "Edit" button of an incomplete label or click the dropdown menu next to the "Add to Cart" button and select "Edit". If there are multiple labels you would like to edit, you may checkbox them and select "Edit" from the "Bulk Action" button dropdown.
- b) **Duplicate**: Duplicate labels by check boxing the desired label(s) and selecting "Duplicate" from the "Bulk Action" button drop down.
- c) **Delete**: Delete labels by check boxing the desired label(s) and selecting "Delete" from the "Bulk Action" button drop down.
- d) Flag: Flag a single label by clicking the flag icon in the label's row. You may flag multiple labels by check boxing the desired labels and selecting "Flag" from the "Bulk Action" button drop down.
- e) **Filter:** See a filtered list of labels by clicking the "All Label" dropdown in the label table menu and selecting a filtered view of "Complete", "Incomplete", or "Flagged" labels.
- f) Add to Cart: You may add a single label by clicking the "Add to Cart" button in the label's row or you can add all completed labels by clicking the "Add all Complete to Cart" button at the top.
- g) Add to Shipment: You may select labels to add to a shipment by check boxing the desired labels and selecting "Add to Shipment" from the "Bulk Action" button drop down.

h) **Create New:** You can create a new label clicking the "New Label" button above the label table. You can create a new shipment clicking the drop down next to the "New Label" button and selecting either "New Shipment" or "File Upload"

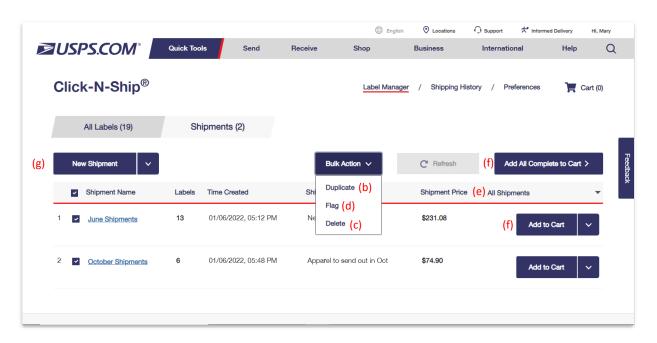


4) Shipment View Actions

There are multiple actions that you can take within the All Label view.

- a) **Edit**: There are many ways to edit a shipment from the Label Manager. You can either click the "Edit" button of an incomplete shipment or click the dropdown menu next to the "Add to Cart" button and select "Edit".
- b) **Duplicate**: Duplicate shipments by check boxing the desired shipments and selecting "Duplicate" from the "Bulk Action" button drop down.
- c) **Delete**: Delete shipments by check boxing the desired shipments and selecting "Delete" from the "Bulk Action" button drop down.
- d) **Flag:** Flag shipments by check boxing the desired shipments and selecting "Flag" from the "Bulk Action" button drop down.
- e) **Filter:** See a filtered list of batches by click the "All Batches" dropdown in the shipment table menu and selecting a filtered view of "Complete", "Incomplete", or "Flagged" batches.
- f) Add to Cart: You may add a single shipment by click the "Add to Cart" button in the shipment row or you can add all completed shipments by clicking the "Add all Complete to Cart" button at the top.

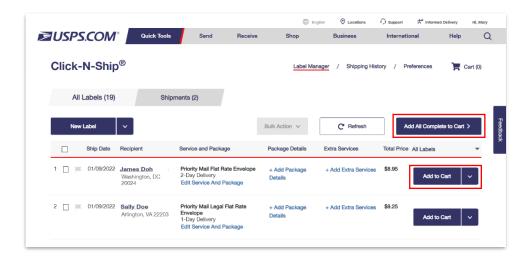
g) **Create New:** You can create a new batch clicking the "New Batch" button above the shipment table.



Pay for Labels

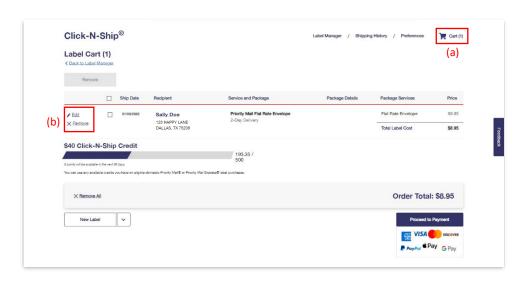
1) Adding Labels to Cart

- a) Click on "View Label Manager" button located on the landing page
- b) Review the labels you would like to purchase. If you would like to edit a label you can click the drop-down arrow on the Add to Cart button in the label row, then select "Edit"
- c) To add labels to your cart, you may click the "Add to Cart" button next each label you want to purchase OR you may click the "Add All Complete to Cart" button in the top row to add all the completed labels to your cart.



2) Review in Label Cart

- a) Click on the "Cart" icon at the top of the Label Manager page to view all the labels in your cart
- b) Review Items in your Label Cart for accuracy.
 - i. If you would like to edit any labels you may click the "Edit" button next to the label.
 - ii. If you would like to remove any labels from your cart, you may click the "Remove" button next to the label. You may also checkbox a group of labels and click the "Remove" button at the top. Labels will still be in Label Manager after removal.



3) Label Payment

a) After Label Cart review, you may proceed to payment by clicking the "Proceed to Payment" button at the bottom of the Label Cart Screen. You will be redirected to the payment page.

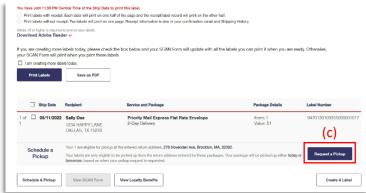
- b) On the payment page, checkbox the Terms and Conditions statement to accept them.
- c) Select your preferred payment methods Credit Card, PayPal, Click to Pay, or Apple Pay
- d) Input your payment details
- e) Review your payment details and click "Next: Pay and Print" to proceed to the Payment Confirmation page.



Payment Confirmation

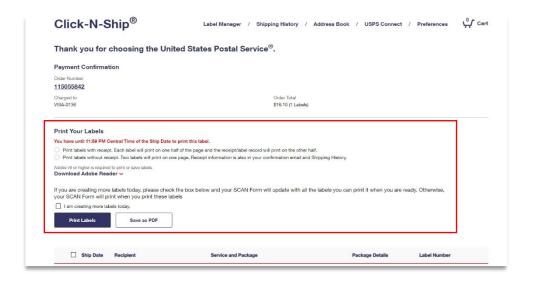
- 1) Review Order and Shipping History
 - a) Review the "Payment Confirmation" page for accuracy
 - b) Review the purchased label table at the bottom of the screen for accuracy.
 - c) Note, if your return address is eligible for Carrier Pickup, a "Request a Pickup" button will be displayed in the purchased label table. If you would like to request a Carrier Pickup, you may click the button and complete the required fields in the pop-up dialogue.
 - i. Note, If your return address is not eligible for Carrier Pickup, you may still request a pickup through the "Schedule a Pickup" button at the bottom of the Payment Confirmation page. More details on "Schedule a Pickup" are below.





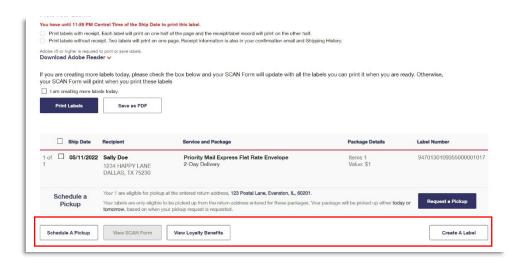
2) Printing and Saving your Labels

- a) If you are ready to print label, you can click the "Print Labels" button and choose to print with or without a receipt.
- b) You may save the labels by clicking the "Save as PDF" button.



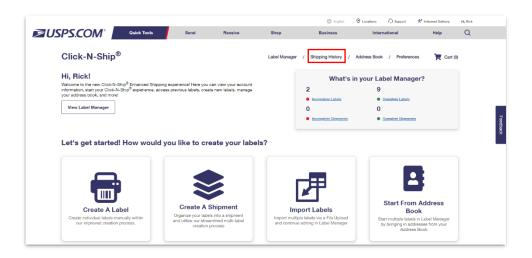
3) Extra features on Payment Confirmation Page

- a) Schedule a Pickup: If you would like your package to be picked up for shipping, you may click the "Schedule a Pickup" button at the bottom of the page. You will be redirected to the USPS Schedule a Pickup page.
 - i. Note, if your return address is eligible for Carrier Pickup, you can follow the steps outlined above to request a Carrier Pickup.
- b) **SCAN Form:** If you have a shipment of labels, you are eligible for a SCAN form. SCAN forms provide a master barcode that represent all of the packages in your shipment(s) and allow for better visibility while tracking your online labels.
 - i. Note, there will be a messaged displayed notifying you if you are eligible for a SCAN form.
- c) **Loyalty Benefits:** If you are enrolled in the USPS Loyalty Program, you may view your benefits by clicking the "View Loyalty Benefits" button at the bottom of the page. You will be redirected to the USPS Loyalty Customer Portal.
- d) **Create Label:** If you would like to create more labels, you may click the "Create A Label" button at the bottom of the page. You will be redirected back to the Label Manager.



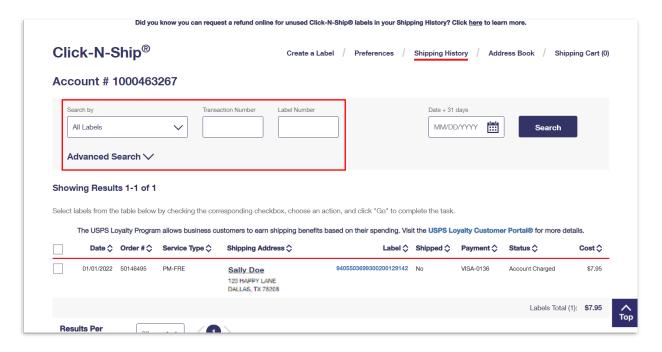
How to Request a Refund for your Label

- 1) Navigate to Shipping History
 - a) Click the "Shipping History" button located in the menu bar



2) Find Label to Refund

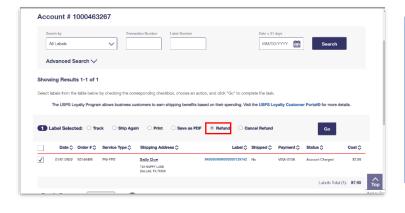
a) Search for the label you would like a refund for. You can use the label order number to search.

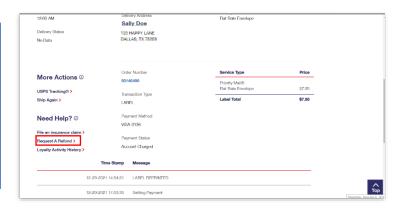


3) Request Refund

There are two ways to request a refund for a label.

- a) Option 1: Click the check box next to the label and click the "Refund" button that appears in the available actions
- b) Option 2: Click into the label, scroll down to available actions, and click "Request a Refund"

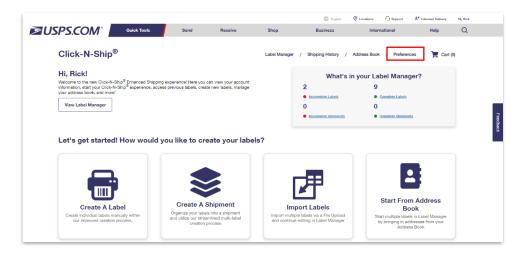




Preferences

1) Begin Preferences Selection

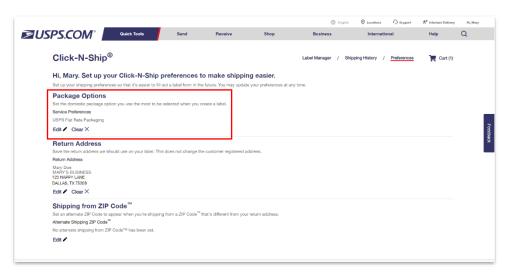
a) Click on "Preferences" tab located on the landing page



2) Select "Package Options" Preferences

Set a preference for default service and package types.

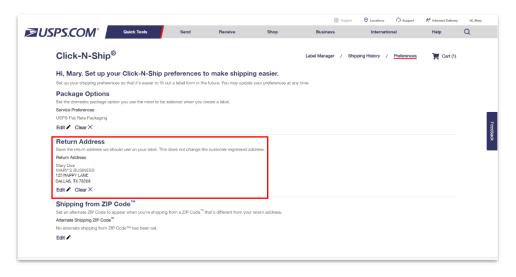
- a) Click the "Edit" button under Package Options. An expanded form will appear.
- b) Select a package type. Either "USPS Flat Rate Packaging" or "Choose your own box".
 - i) If you select "Choose your own box" please enter package weight, package dimensions (if applicable) and package girth (if applicable)
- c) Click "Save" button to save any changes and set your package option preferences.



3) Set Default "Return Address"

Set a default return address for your labels. This does not change your customer registered address.

- a) Click the "Edit" button under Return Address. An expanded form will appear.
- b) Manually enter the return address details such as Name, Company (if applicable), Country, Address, City, State, and ZIP CodeTM.
- c) Click "Save" button to save any changes and set your default Return Adress.



4) Set Default "Shipping from Zip Code™"

Set an alternate ZIP Code[™] to appear when shipping from a ZIP Code[™] that's different from your return address.

- a) Click the "Edit" button under Shipping from Zip CodeTM. An expanded form will appear.
- b) Manually enter an alternate shipping ZIP CodeTM.
- c) Click "Save" button to save any changes and set your alternate ZIP Code™

